

**PRICING TERM SHEET
META PLATFORMS, INC.**

August 4, 2022

\$2,750,000,000 3.500% Senior Notes due 2027
\$3,000,000,000 3.850% Senior Notes due 2032
\$2,750,000,000 4.450% Senior Notes due 2052
\$1,500,000,000 4.650% Senior Notes due 2062

Summary of Terms

Issuer:	Meta Platforms, Inc.
Issue:	Senior Notes
Trade Date:	August 4, 2022
Settlement Date (T+3):	August 9, 2022
Ratings:*	A1 (Moody's Investors Service, Inc.) AA- (Standard & Poor's Ratings Services)
Maturity:	2027 Notes: August 15, 2027 2032 Notes: August 15, 2032 2052 Notes: August 15, 2052 2062 Notes: August 15, 2062
Principal Amount:	2027 Notes: \$2,750,000,000 2032 Notes: \$3,000,000,000 2052 Notes: \$2,750,000,000 2062 Notes: \$1,500,000,000
Issue Price:	2027 Notes: 99.799% 2032 Notes: 99.975% 2052 Notes: 99.835% 2062 Notes: 99.818%
Coupon (Interest Rate):	2027 Notes: 3.500% 2032 Notes: 3.850% 2052 Notes: 4.450% 2062 Notes: 4.650%
Yield to Maturity:	2027 Notes: 3.544% 2032 Notes: 3.853%

2052 Notes: 4.460%

2062 Notes: 4.660%

Spread to Benchmark Treasury: 2027 Notes: T + 75 bps

2032 Notes: T + 115 bps

2052 Notes: T + 145 bps

2062 Notes: T + 165 bps

Benchmark Treasury: 2027 Notes: UST 2.750% due July 31, 2027

2032 Notes: UST 2.875% due May 15, 2032

2052 Notes: UST 2.250% due February 15, 2052

2062 Notes: UST 2.250% due February 15, 2052

Benchmark Treasury Price/Yield: 2027 Notes: 99-25+ and 2.794%

2032 Notes: 101-15 and 2.703%

2052 Notes: 85-06+ and 3.010%

2062 Notes: 85-06+ and 3.010%

Interest Payment Dates: February 15 and August 15, commencing on February 15, 2023

Optional Redemption: 2027 Notes: At any time prior to July 15, 2027, make-whole call at the Treasury Rate (as defined in the Preliminary Offering Memorandum) plus 15 basis points; par call at any time on or after July 15, 2027.

2032 Notes: At any time prior to May 15, 2032, make-whole call at the Treasury Rate (as defined in the Preliminary Offering Memorandum) plus 20 basis points; par call at any time on or after May 15, 2032.

2052 Notes: At any time prior to February 15, 2052, make-whole call at the Treasury Rate (as defined in the Preliminary Offering Memorandum) plus 25 basis points; par call at any time on or after February 15, 2052.

2062 Notes: At any time prior to February 15, 2062, make-whole call at the Treasury Rate (as defined in the Preliminary Offering Memorandum) plus 25 basis points; par call at any time on or after February 15, 2062.

Distribution: 144A and Regulation S with registration rights

Joint Book-Running Managers: Morgan Stanley & Co. LLC

J.P. Morgan Securities LLC

BofA Securities, Inc.

Barclays Capital Inc.

Citigroup Global Markets Inc. (2032 Notes)

Goldman Sachs & Co. LLC (2052 Notes)

RBC Capital Markets, LLC (2027 Notes)

Co-Managers:

Academy Securities, Inc.

Allen & Company LLC

CastleOak Securities, L.P.

Citigroup Global Markets Inc. (2027 Notes, 2052 Notes, 2062 Notes)

Goldman Sachs & Co. LLC (2027 Notes, 2032 Notes, 2062 Notes)

Multi-Bank Securities, Inc.

RBC Capital Markets, LLC (2032 Notes, 2052 Notes, 2062 Notes)

R. Seelaus & Co., LLC

Siebert Williams Shank & Co., LLC

Standard Chartered Bank

Rule 144A CUSIP / ISIN:

2027 Notes: 30303M 8B1 / US30303M8B15

2032 Notes: 30303M 8D7 / US30303M8D70

2052 Notes: 30303M 8E5 / US30303M8E53

2062 Notes: 30303M 8F2 / US30303M8F29

Regulation S CUSIP / ISIN:

2027 Notes: U59197 AB6 / USU59197AB66

2032 Notes: U59197 AD2 / USU59197AD23

2052 Notes: U59197 AE0 / USU59197AE06

2062 Notes: U59197 AF7 / USU59197AF70

These securities have not been registered under the Securities Act of 1933, as amended (the “Securities Act”) or the securities laws of any other jurisdiction, and may not be offered or sold within the United States, or to or for the account or benefit of U.S. persons, unless an exemption from the registration requirements of the Securities Act is available. Accordingly the securities are being offered and sold only to qualified institutional buyers pursuant to Rule 144A under the Securities Act or outside the United States to non-U.S. persons in reliance on Regulation S under the Securities Act.

This pricing term sheet supplements the Preliminary Offering Memorandum issued by Meta Platforms, Inc. on August 4, 2022 (the “Preliminary Offering Memorandum”) and supersedes the information in the Preliminary Offering Memorandum to the extent it is inconsistent. Other information (including financial information) presented in the Preliminary Offering Memorandum is deemed to have changed to the extent affected by the changes described herein. Otherwise, this Pricing Term Sheet is qualified in its entirety by reference to the Preliminary Offering Memorandum and should be read together with the Preliminary Offering Memorandum (including the documents incorporated by reference therein) before a decision is made in connection with an investment in the notes. Terms used herein but not defined herein shall have the respective meanings as set forth in the Preliminary Offering Memorandum.

We expect that delivery of the notes will be made against payments therefor on or about August 9, 2022, which will be

the third business day following the date hereof (this settlement cycle being referred to as T+3). Under Rule 15c6-1 of the Securities Exchange Act of 1934, as amended, trades in the secondary market generally are required to settle in two business days, unless the parties to any such trade expressly agree otherwise. Accordingly, purchasers who wish to trade the notes prior to the second business day preceding the settlement date will be required, by virtue of the fact that the notes initially will settle in T+3, to specify an alternative settlement cycle at the time of any such trade to prevent a failed settlement and should consult their own advisor.

***A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.**

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