PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

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RESULTS OF TREASURY'S AUCTION OF 29-YR 9-MONTH BONDS

This issue is a reopening of a bond originally issued February 15, 2007.

Interest Rate:	4 3/4%	Issue Date:	May 15, 2007
Series:		Dated Date:	February 15, 2007
CUSIP No:	912810PT9	Maturity Date:	February 15, 2037

High Yield: 4.838% Price: 98.605471

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 21.86%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 11.67818 per \$1,000 must be paid for the period from February 15, 2007 to May 15, 2007.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	9,855,000 2,535 0	\$	4,997,465 2,535 0
SUBTOTAL		9,857,535		5,000,000 1/
Federal Reserve		1,763,977		1,763,977
TOTAL	 \$	11,621,512	\$	6,763,977

Median yield 4.814%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.770%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 9,857,535 / 5,000,000 = 1.97

1/ Awards to TREASURY DIRECT = \$859,000