PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

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RESULTS OF TREASURY'S AUCTION OF 30-YEAR BONDS

| Interest Rate: | 4 3/8%    | Issue Date:    | February 15, | 2008 |
|----------------|-----------|----------------|--------------|------|
| Series:        |           | Dated Date:    | February 15, | 2008 |
| CUSIP No:      | 912810PW2 | Maturity Date: | February 15, | 2038 |

High Yield: 4.449% Price: 98.780998

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 61.11%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

| Tender Type  | Tendered |                           | Accepted |                          |
|--|----------|---------------------------|----------|--------------------------|
| Competitive<br>Noncompetitive<br>FIMA (noncompetitive) | <br>\$   | 16,359,000<br>11,583<br>0 | <br>\$   | 8,988,439<br>11,583<br>0 |
| SUBTOTAL   |          | 16,370,583                |          | 9,000,022 1/             |
| Federal Reserve  |          | 4,295,231                 |          | 4,295,231                |
| TOTAL  | <br>\$   | 20,665,814                | <br>\$   | 13,295,253               |

Median yield 4.395%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.340%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 16,370,583 / 9,000,022 = 1.82

1/ Awards to TREASURY DIRECT = \$2,792,000